



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 36/2026

(*NEW SEASON TEAS ONLY)

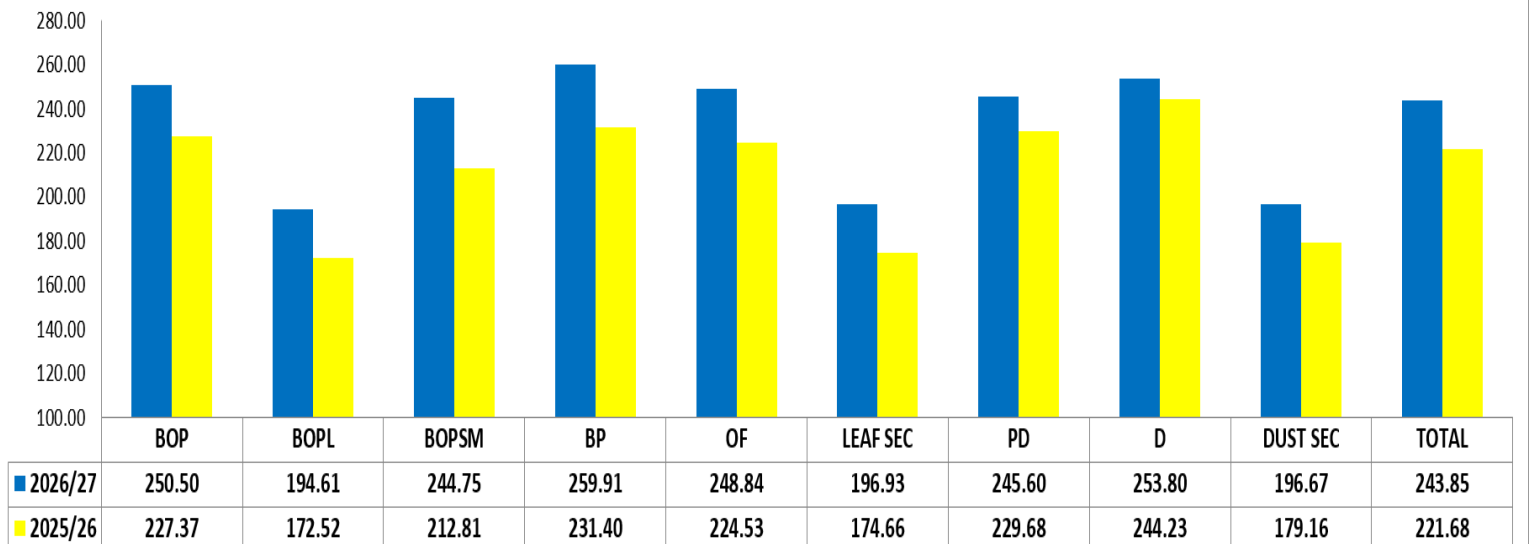
Market Report	
LEAF	DUST
* Market witnessed fair demand. * All sorts irregular and easier.	* Market witnessed good demand. * All sorts sold at irregular and easier levels.

Buying Analysis	
LEAF	DUST
* WI: Operated on liquoring sorts. * Major blenders: Operated. * Internals: Fair support. * Exporters: Limited enquiry.	* Major blenders: Operated. * WI: Operated. * Internals: Fair enquiry.

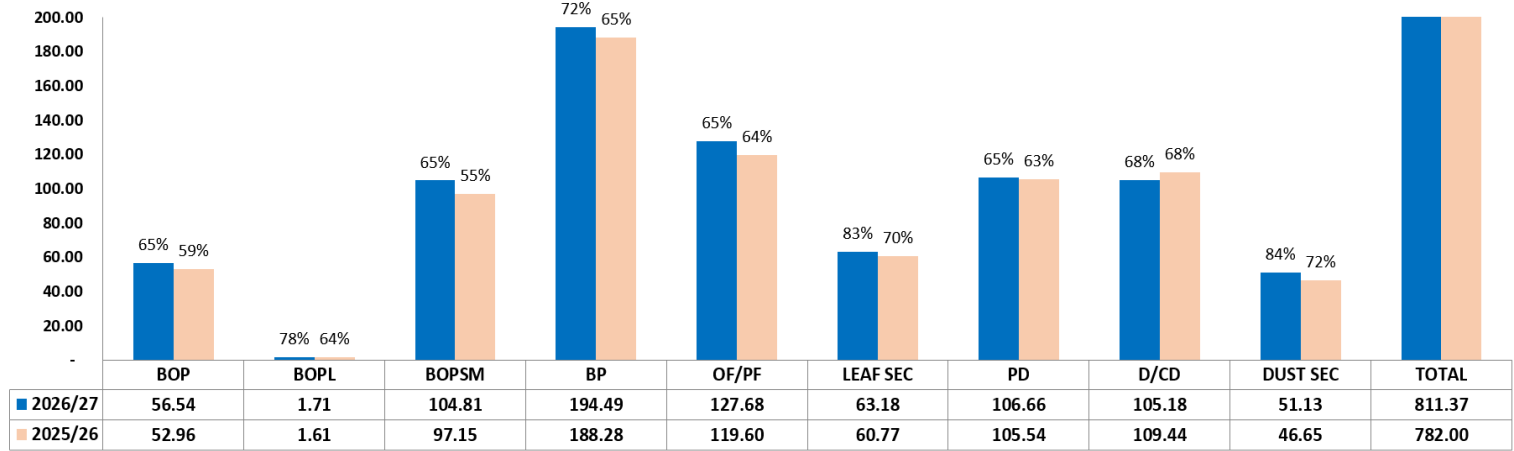
AUCTION AVERAGES												
	2026/27			2025/26			2024/25			UPTO SALE 36		
	SALE 36	SALE 35	+/-	SALE 36	SALE 35	+/-	SALE 36	SALE 35	+/-	2026/27	2025/26	2024/25
LEAF	218.18	221.51	-3.33	199.21	196.73	2.48	262.95	265.69	-2.74	246.01	219.13	258.92
DUST	217.66	217.97	-0.31	196.64	197.89	-1.25	255.88	258.41	-2.53	239.37	226.76	242.94
TOTAL	218.01	220.33	-2.32	198.34	197.12	1.22	260.34	263.10	-2.76	243.85	221.68	253.44

GTAC AUCTION AVERAGES										
SALE		Sale 29	Sale 30	Sale 31	Sale 32	Sale 33	Sale 34	Sale 35	Sale 36	
LEAF	2026/27	250.97	245.11	237.06	233.46	230.50	220.68	221.51	218.18	
	2025/26	229.84	225.40	218.02	212.20	203.28	193.31	196.73	199.21	
DUST	2026/27	244.53	242.49	233.70	228.67	229.51	223.10	217.97	217.66	
	2025/26	236.15	226.12	224.43	221.31	220.99	202.17	197.89	196.64	
TOTAL	2026/27	248.77	244.25	235.94	231.84	230.16	221.57	220.33	218.01	
	2025/26	232.03	225.63	220.26	215.11	209.33	196.52	197.12	198.34	

GTAC Grade Wise Averages Upto Sale 36



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 36

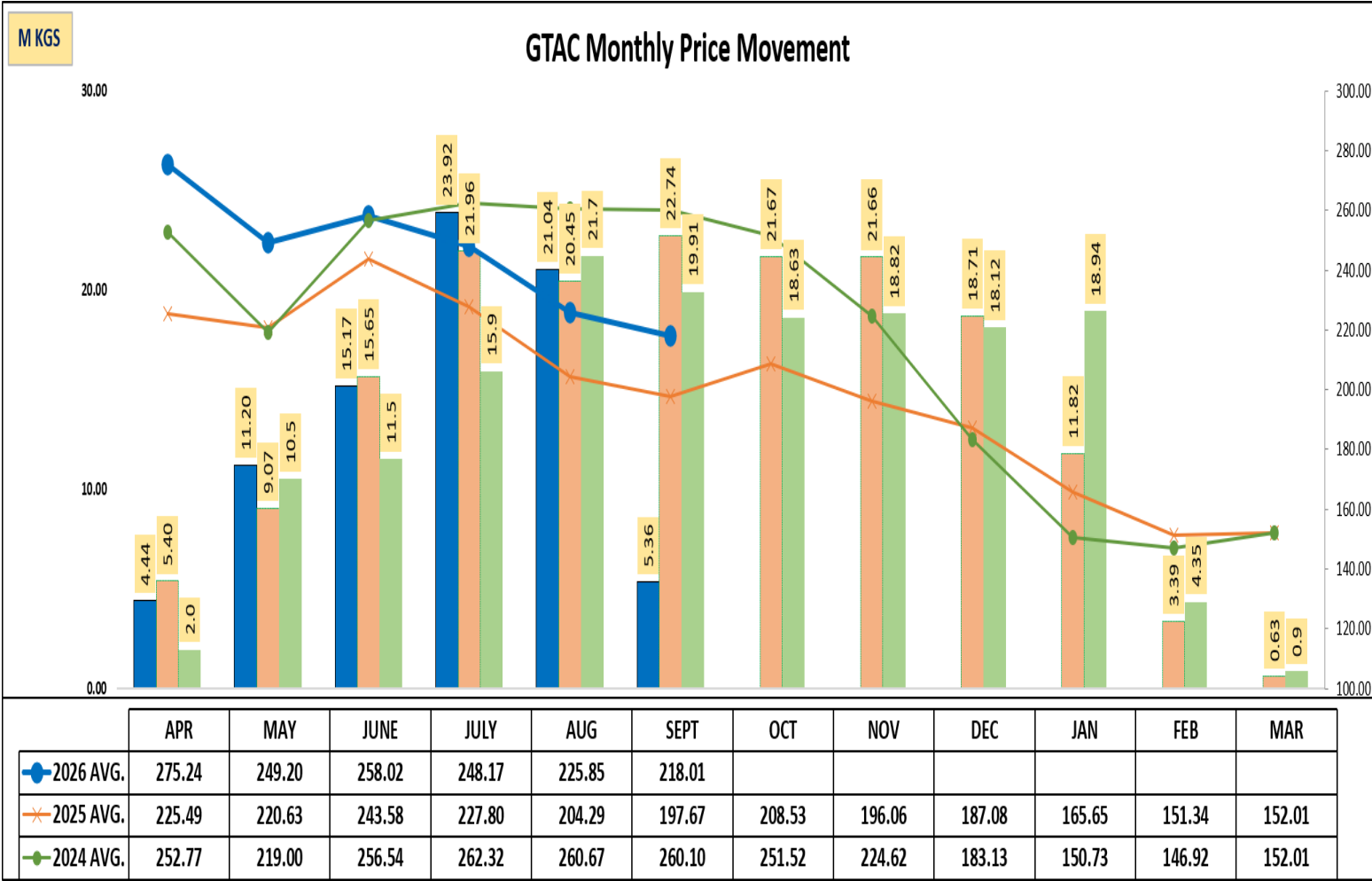


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
	THIS SALE				LAST SALE				UPTO SALE 36			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	37,46,495	24,37,963	223.72	35%	36,30,378	23,78,419	226.63	34%	5,34,35,944	3,69,46,584	252.56	31%
FANNINGS	14,47,524	8,27,303	219.53	43%	14,01,364	8,47,842	225.06	39%	1,97,62,414	1,27,67,651	248.84	35%
LEAF SEC.	4,26,123	3,40,921	175.29	20%	4,39,304	3,78,695	181.39	14%	60,63,438	51,26,434	191.68	15%
LEAF TOTAL	56,20,142	36,06,187	218.18	36%	54,71,046	36,04,956	221.51	34%	7,92,61,796	5,48,40,668	246.00	31%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	20,48,128	13,96,881	226.80	32%	23,40,893	14,36,427	225.88	39%	3,19,37,254	2,11,83,779	249.67	34%
DUST SEC.	4,10,005	3,56,465	181.84	13%	4,30,380	3,66,027	186.92	15%	61,14,631	51,12,517	196.67	16%
DUST TOTAL	24,58,133	17,53,346	217.66	29%	27,71,273	18,02,454	217.97	35%	3,80,51,885	2,62,96,295	239.37	31%
TOTAL	80,78,275	53,59,533	218.01	34%	82,42,318	54,07,410	220.33	34%	11,73,13,681	8,11,36,963	243.85	31%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 36			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026/27	56,20,142	36,06,187	218.18	36%	54,71,046	36,04,956	221.51	34%	7,92,61,796	5,48,40,668	246.00	31%
2025/26	58,92,721	37,59,119	199.21	36%	57,42,938	35,17,541	196.73	39%	8,31,73,894	5,20,36,701	219.13	37%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026/27	24,58,133	17,53,346	217.66	29%	27,71,273	18,02,454	217.97	21797%	3,80,51,885	2,62,96,295	239.37	31%
2025/26	30,40,244	19,26,177	196.64	37%	28,16,500	17,73,974	197.89	37%	3,93,18,513	2,61,63,588	226.76	33%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026/27	80,78,275	53,59,533	218.01	34%	82,42,318	54,07,410	220.33	34%	11,73,13,681	8,11,36,963	243.85	31%
2025/26	89,32,966	56,85,296	198.34	36%	85,59,438	52,91,514	197.12	38%	12,24,92,407	7,82,00,288	221.68	36%

PRICE RANGE											
% OF TEAS SOLD	LEAF					DUST					
	2026/27		UPTO SALE 36			2026/27		UPTO SALE 36			
	SALE 36	SALE 35	2026/27	2025/26	2024/25	SALE 36	SALE 35	2026/27	2025/26	2024/25	
BELOW 150	3	3	3	21	8	5	4	3	18	11	
BETWEEN 151.00-200.00	37	37	26	25	16	30	34	26	26	22	
BETWEEN 201.00-250.00	36	33	28	21	24	41	39	33	19	23	
BETWEEN 251.00-300.00	21	21	23	17	22	22	20	22	18	19	
BETWEEN 301.00-350.00	2	4	14	11	16	2	2	12	12	16	
BETWEEN 351.00-400.00	1	1	4	3	10	0	0	3	5	7	
ABOVE 400.00	0	1	2	1	3	0	0	1	2	2	

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
37	1,36,701	47,750	1,84,451	1,16,518	45,810	1,62,328	20,183	1,940	22,123
38	1,34,385	49,319	1,83,704	1,37,124	53,504	1,90,628	-2,739	-4,185	-6,924
39	1,38,269	55,764	1,94,033	1,22,414	46,514	1,68,928	15,855	9,250	25,105
TOTAL	4,09,355	1,52,833	5,62,188	3,76,056	1,45,828	5,21,884	33,299	7,005	40,304



* Please note September 2026-27 Price is calculated on SALE 36 Only

GTAC BUYING FOR THE SALE 36											
	LEAF			DUST			TOTAL				
OFFER	56,20,141.6		Kgs	OFFER	24,58,132.9		Kgs	OFFER	80,78,274.5		Kgs
SOLD	36,06,188.0		Kgs	SOLD	17,53,346.0		Kgs	SOLD	53,59,534.0		Kgs
SOLD %	64%			SOLD %	71%			SOLD %	66%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	5,21,303	204.72	14%	TCPL	3,67,441	209.63	21%	TCPL	8,88,744	206.75	17%
HUL	3,42,496	202.48	9%	HUL	4,56,285	241.07	26%	HUL	7,98,781	224.52	15%
W.India	7,56,253	236.89	21%	W.India	2,39,402	227.02	14%	W.India	9,95,655	234.52	19%
WI.Pack	2,38,587	250.12	7%	WI.Pack	1,11,337	229.74	6%	WI.Pack	3,49,924	243.64	7%
N.India	6,09,141	216.07	17%	N.India	1,41,852	209.98	8%	N.India	7,50,993	214.92	14%
NI.Pack	3,33,183	236.46	9%	NI.Pack	54,356	201.41	3%	NI.Pack	3,87,539	231.54	7%
Packeteers	1,83,717	190.72	5%	Packeteers	1,42,488	179.60	8%	Packeteers	3,26,205	185.86	6%
C.India	15,673	237.98	0%	C.India	15,073	222.19	1%	C.India	30,746	230.24	1%
Exports	1,54,868	188.74	4%	Exports	17,266	188.60	1%	Exports	1,72,134	188.73	3%
Local	2,03,574	198.03	6%	Local	1,00,098	173.18	6%	Local	3,03,672	189.84	6%
S.India	77,021	245.68	2%	S.India	66,230	235.14	4%	S.India	1,43,251	240.81	3%
Others	1,70,372	201.19	5%	Others	41,518	213.06	2%	Others	2,11,890	203.52	4%
TOTAL	36,06,188	218.18	100%	TOTAL	17,53,346	217.66	100%	TOTAL	53,59,534	218.01	100%

GTAC ASSAM BATTING ORDER UPTO SALE 36						
MARK	2026-27			2025-26		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	74,459	514.21	1	79,185	506.14
DECKIAJULI	2	1,74,843	503.26	4	2,19,103	411.22
SOTAI	3	48,295	466.24		17,137	370.60
HATIMARA	4	1,85,016	460.59	3	2,13,871	429.58
HALMARI	5	2,18,007	445.06	2	2,40,470	433.49
BANAMALIE	6	1,07,978	385.27	5	78,814	389.95
KAMARBUND	7	1,02,376	380.79	7	1,11,509	364.39
GELAKEY	8	1,31,797	375.32	8	1,41,968	356.02
DEOHALL	9	3,55,449	374.27	17	3,69,538	338.93
LOHPOHIA	10	53,509	368.49	12	62,487	348.51
DEHA	11	1,86,901	361.84	19	1,72,463	337.54
DOOMNI	12	4,83,485	355.53	11	4,07,969	351.02
GHILLIDARY	13	71,362	352.47	15	83,787	346.66
DOOLAHAT	14	80,170	349.89	10	1,14,491	354.99
BUKHIAL	15	29,022	347.85		20,998	322.46
BONPITHA	16	38,789	347.71		18,081	314.18
KHONA	17	1,02,769	347.69	18	1,46,804	337.88
DUFLATING	18	84,945	341.03	13	98,956	347.61
CHARAIDEOPREMIUM	19	1,34,921	340.55	30	1,69,090	323.25
BOCHAPATHAR	20	50,378	340.47	32	58,395	322.14
KEYHUNG	21	55,607	338.39	16	83,274	345.63
HUNWAL	22	40,330	338.15	9	73,202	355.95
BORSILLAH	23	1,62,004	335.34	22	2,36,329	333.71
HIRAJULI	24	63,044	335.10	6	71,909	365.28
BETTYBARI	25	4,11,198	333.85	31	4,51,624	322.24

* Above 25 K

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 36						
MARK	2026-27			2025-26		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	1,86,902	531.61	1	1,75,431	514.41
DECKIAJULI	2	1,74,843	503.26	7	2,19,103	411.22
GATOONGA	3	1,69,808	494.31	2	1,49,824	460.24
SOTAI	4	48,295	466.24		17,137	370.60
MOKRUNG	5	64,037	462.84	6	73,579	421.41
HATIMARA	6	1,85,016	460.59	4	2,13,871	429.58
HALMARI	7	2,93,358	450.02	3	3,79,400	432.80
SALKATHONI	8	1,25,148	405.83	8	1,97,730	397.11
BEHUBOR	9	39,730	403.30	5	41,460	421.48
BANAMALIE	10	1,07,978	385.27	9	78,814	389.95
KAMARBUND	11	1,02,376	380.79	15	1,11,509	364.39
HAJUA	12	1,84,102	378.47	16	1,77,761	361.27
DOOMURDULLUNG	13	2,24,484	378.45	10	1,92,718	380.40
GELAKEY	14	1,31,797	375.32	17	1,41,968	356.02
DEOHALL	15	3,55,449	374.27	25	3,69,538	338.93
GHILLIDARY	16	90,038	372.28	22	87,530	347.90
LOHPOHIA	17	53,509	368.49	21	62,487	348.51
NIRMALA	18	39,755	363.60		7,028	266.82
KOOMTAI(B)	19	8,65,604	362.59	18	6,74,286	353.78
DOOLAHAT	20	2,01,575	362.39	11	2,59,991	376.01
DEHA	21	1,86,901	361.84	27	1,72,463	337.54
KHARIKATIA	22	2,69,845	355.97	14	2,37,840	365.15
DOOMNI	23	4,83,485	355.53	20	4,12,955	350.77
BORJAN	24	1,75,165	354.46	12	2,11,633	366.32
JAMIRAH	25	49,802	354.34	30	79,492	332.67

* Above 25 K

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